

13 2020/21 Formula Factors – criteria for agreement

1. Split Sites

1.1 **Split Sites** is an optional factor under the National Funding Formula. Its purpose is to compensate schools for unavoidable additional costs where schools operate on more than one site. For example, extra costs may arise, where, sites are physically separated by roads or there are remote playing fields or students and teachers must move from site to site daily.

1.2 Allocations must be based on objective criteria for the definition of a split site, and for how much is paid. Schools sharing facilities, federated schools and schools with remote sixth forms or remote early years provision are not eligible for split site funding.

1.3 The current split site criteria for LB of Barnet is shown below. It is not proposed to change this for 2020-21.

Split-site funding:

"School buildings on split-sites are funded as follows (excludes sports and play areas, premises used for nurseries and sixth forms only and all-through schools where each site is used solely for either primary or secondary phases):

- *The funding rate for a school on a split site is currently £29,958 (primary) or £99,412 (secondary).*
- *All through schools receive the primary split site allocation (£29,958) if they have primary year groups on more than one site, and £19,882 per secondary year group (£99,412/5) located across more than one site. This is increased by part year fractions as schools expand across sites.*
- *Secondary schools on split sites also receive an allowance for staff travel between sites, depending on how far apart the two sites are. The rate is £53,492. If the buildings are very close and simply separated by a public road this rate is multiplied by 0.2 (less than 1 mile apart). If more than 1 mile apart the multiplier is 1.4."*

2. Growth Fund

1.1 The Growth Fund can only be used only to;

- Support growth in pre-16 pupil numbers to meet basic need
- Support additional classes to meet infant class size regulation
- Meet the costs of new schools

1.2 Local Authorities (LAs) are responsible for funding the growth needs of all their schools in their area, including new and existing maintained schools and academies. LAs must fund growth needs to all schools on the same criteria, and Schools Forum is required to approve that criteria.

1.3 The costs of new schools will include the lead-in costs and will also include post start up and diseconomy of scale costs. Growth Fund support should also be provided where academies are opened to meet basic need.

1.4 The current growth criteria for LB of Barnet is shown below. It is not proposed to change this for 2020-21

1.5 Schools Forum is also required to approve the size of the Growth Fund. However, this will not be finalised until the Dedicated Schools Grant has been announced in December 2019. The final Growth Fund amount will be presented for approval at Schools Forum in January 2020.

1.6 Growth:

- *Bulge classes opened at the request of the local authority - £10,000 one-off start-up grant plus £48,000 for a primary class of 30 opening in September, £61,000 for a secondary class of 30 opening in September*
 - *Permanent expansions approved by the local authority - £48,000 for a primary class of 30 opening in September, £61,000 for a secondary class of 30 opening in September*
 - *Independent schools transferring to VA status - Allocation based on funding formula prorate for months open, based on previous actual pupils on roll, plus permanent expansion funding if appropriate*
 - *Newly established schools for which the LA is responsible to provide start-up funding - Start-up funding of £220,000 primary/ £300,000 secondary in LA financial year of opening.*
 - *New school phases (expansions to All-through status): New phase start-up funding of £50,000 primary/ £90,000 secondary in LA financial year of opening.*
 - *Diseconomies of scale funding will be available to new basic needs academies and maintained schools opening new phases until there are pupils in every year group. No diseconomies of scale funding will be available to independent schools which become maintained. Diseconomies of scale per empty year group, paid from year after opening until pupils in all year groups. Academies are paid these rates in the current financial year with a further 5/12ths payment to cover the full academic year.*
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- i) **Action** – Schools Forum is asked to agree the existing split-site criteria and
 - ii) **Action** – To approve the existing Growth Fund criteria for 2020/21